

Tax Bucket & Quarterly Deadline Cheat Sheet

Structure over guesswork, one payment at a time.

The Tax Bucket Habit

Move _____ % of every payment into a separate tax savings account immediately.

Quarterly Deadlines (confirm current-year dates)

- Mid-April
- Mid-June
- Mid-September
- Mid-January

Safe Harbor

Paying roughly your prior year's tax liability across the year, in equal installments, generally protects you from the underpayment penalty.

DIY or Professional?

- One income stream, simple deductions → software is usually fine
- Multiple income streams, home office, equipment depreciation, retirement contributions → a professional often pays for itself

From *Side Hustle Banking & Building Wealth* — Chapter Eight — Taxes Without the Dread • "Habit, Not Hobby" podcast

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